

Rail Interoperability – Where are We and Future Challenges

UIC 3rd World Conference on Rail Transport
Telecom

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A Comparison of Transport Modes ...

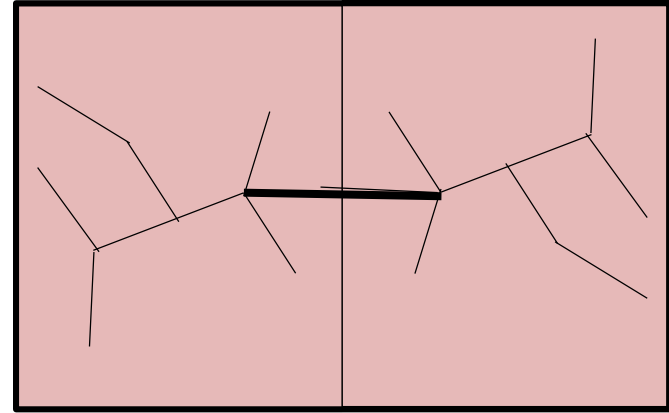
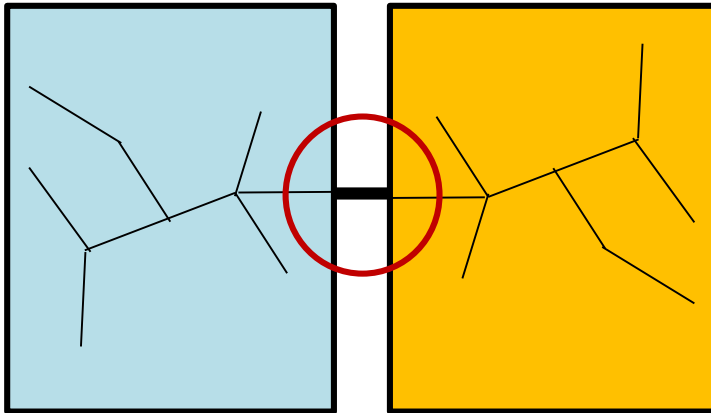
	Rail Pax	Rail Freight	Automotive	Aviation	Maritime
Traffic pattern	mostly national	international significant		international	international
National regulations	yes (move to European)	yes (move to European)	minor restrictions	international	international
National products*	yes	yes	no**	no	no
National operating rules	yes	yes	no	no	no
Global supply chain	partly	partly	yes	yes	yes

* Vehicles/Rolling Stock and Control Command Systems

** except for Road Pricing

The Interoperability Vision

handover



National network A

National network B

Single Rail Area (European network)

National rules A

National rules B

Harmonised specification

National monopoly operator A

National monopoly operator B

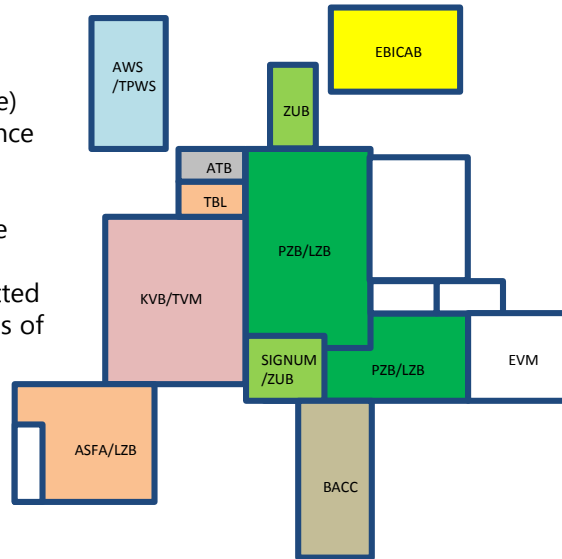
Operators work seamlessly across borders (in competition)

one set of rules (= network)

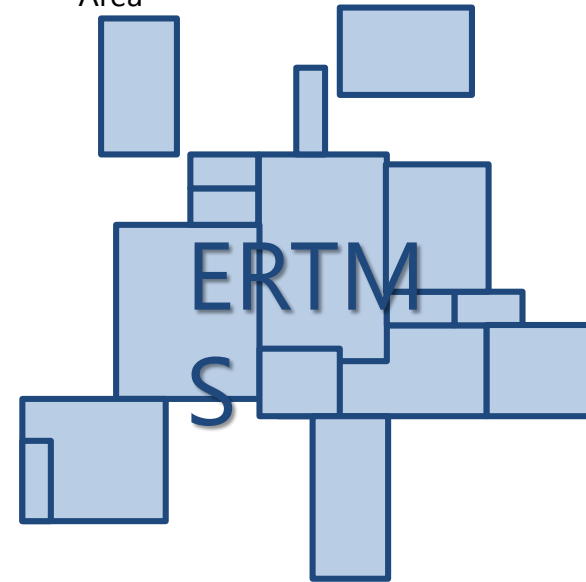
ERTMS - Migration

Fragmented national railway systems

- National supplier oligopolies (captive)
 - obsolescence
- Cross-border:
 - change of locomotive
 - multiple systems fitted
- Limitations in terms of functionality and safety



Single European Railway Area



Clarity on goals is needed

"Seamless train operation without borders (caused by signalling) at best economic conditions"

Need to define the **target state** and intermediate states

Evolution of Railway Communication – Threat or Opportunity?

GSM-R will be in operation up to 2030 and beyond

- › The system is successful, packet switching for ETCS is introduced, interferences can be managed
- › Does this situation create long term stability or does this block innovation and/or cost reduction?

ERA investigates the current and future needs

Definition of GSM-R successor, introduction and migration has to be planned

- › Functionality, performance, technology, radio spectrum
- › Potential migration scenarios and the economic impact



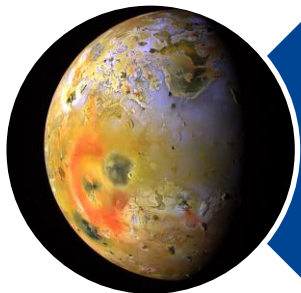
ERA leads the coordination forum with users and contributors (UIC, ETSI, UNISIG, S2R)

The main challenges:

- › Is additional radio spectrum needed and can it be made available?
- › What technology can offer sustainability and flexibility?
- › What is the optimal migration scenario and window?



ERA to define solutions and recommendations to legislator and stakeholders



Largest deployment of any
rail telecommunication system
(roll out in EU and worldwide)



Pillar for Interoperability and Safety related
applications

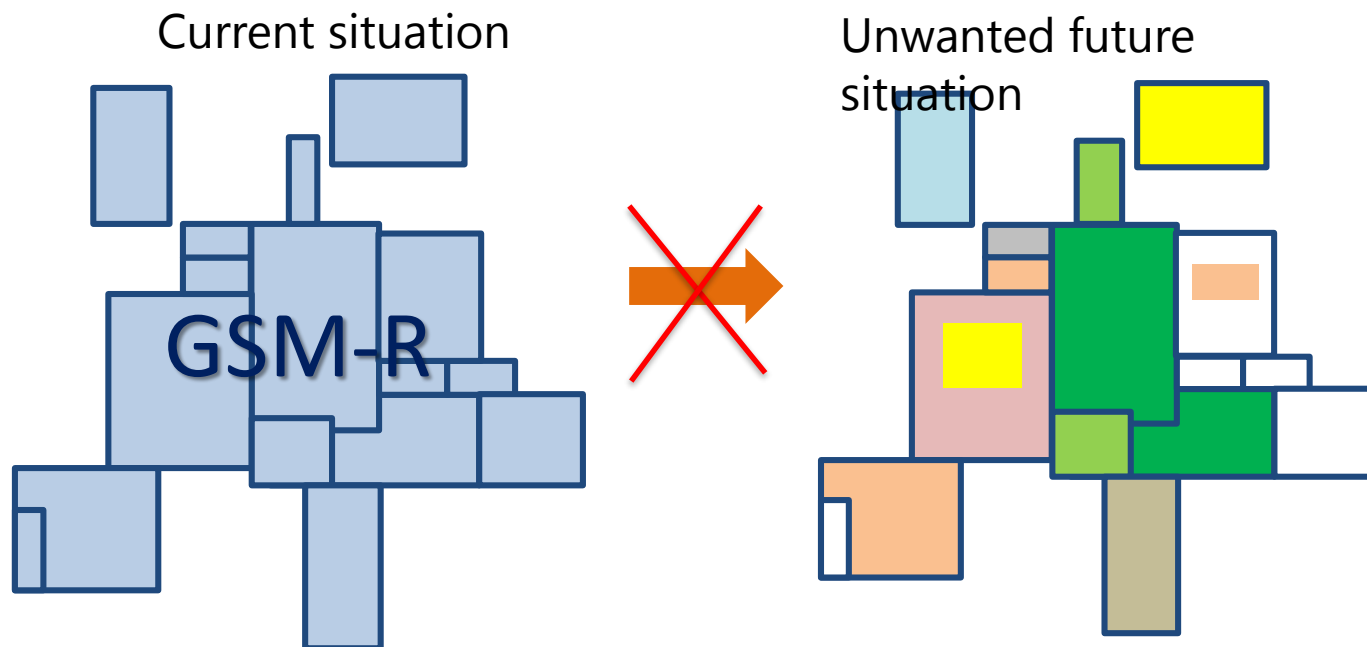


Industry continues to supply GSM-R products
including new functionalities (e.g. interferences
handling, Driver Advisory Systems and Packet
Switched solutions for capacity enhancement)

FRCMS will be a Game Changer

- Several technical options being considered
- Challenge is to achieve interoperability while offering flexibility for future developments, requiring a smart onboard and trackside architecture to allow evolution with minimum impact on the systems
- Different timelines for migration from one country to another will make the transition period quite long and challenging, but interoperability has to be preserved
- Radio Spectrum will be a key issue both at EU and worldwide level

Challenges for Interoperability



Risk of fragmentation

Different frequencies, multiple radio technologies in national or regional areas

Uncoordinated introduction, border crossing issues
New applications (ATO) should have no impact

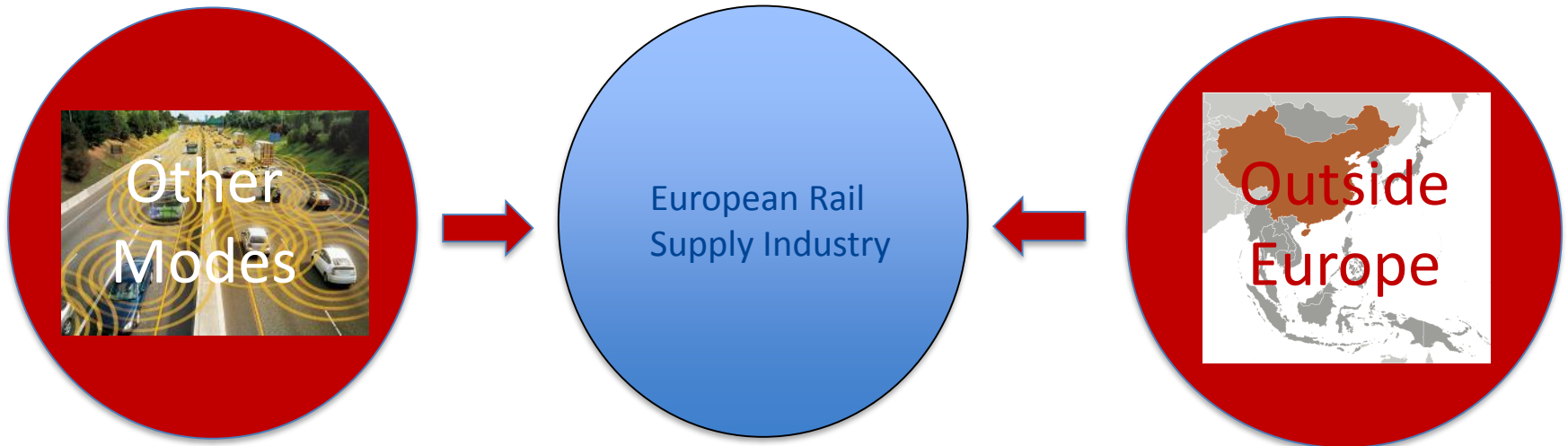
The Role of the Agency on the Way from GSM-R to FRMCS

- Leading a Radio Coordination Working Group involving all railway stakeholders: CER, EIM, UIC, ETSI, S2R (to synchronise their deliverables, to foster synergies and to draw conclusions)
- Actively involved in spectrum matters at European Communication Committee, supporting EC (DG MOVE and DG Connect) in organising joint RSIC-RSC meetings
- Preparing the changes to the CCS TSI to adapt EU legislation. Note: the Agency will provide more information on this topic in session 6 on day 2 "The EU legal framework evolution"

The European Railway Industry is Under Threat



Outside World (Automotive, Digital, ...)



- › Rail is a **"living" network**
- › The rail network provides mobility services (for passengers and goods)
- › Any network consists of
 - › Network elements (carriages, trains)
 - › Infrastructure

Operations & Maintenance

Tertiary Infrastructure:
Control Command/Signalling

Secondary Infrastructure:
Energy and Communication

Primary infrastructure:
Tracks, Tunnels, Bridges, Stations, etc.

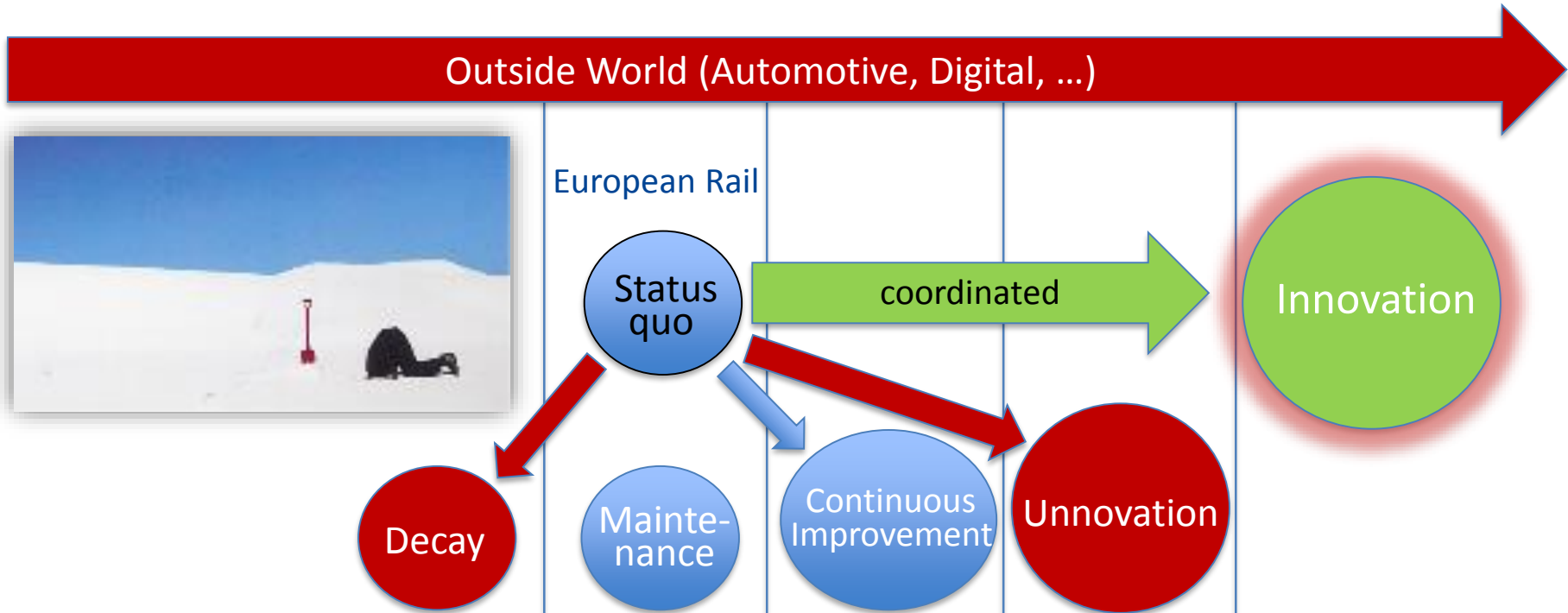


Innovation in a network can be **LOCAL** to network elements, or the **MIGRATION of the NETWORK** to a new status

Migrateability

Upgradeability

The European Railway System Needs to Innovate!



Aspect					
Novelty	-			+++	+++
Scalability	-			-	+++
Better	-		+	-	+++
Faster	-		+	-	+++
Cheaper	-		+	-	+++
More customised	-		+	++	+++

Transport is the Backbone of the Economy – Rail is the Backbone of Transport

Shared, seamless, sustainable Transport

Innovation Steps

(continuous and/or disruptive)

Mobility and Logistics Services

Enablers

Customer Driven

Single European
Railway Area

Innovation
& digital
technologies

EU-wide
regulation &
processes

Cooperation &
competitive
operation

Technical
harmonisation,
in particular
ERTMS

Market
Orientation

Global Reference

- Safety
- Reliability
- Resilience
- Connectivity
- Affordability
- Upgradeability
- Cost
- Market share
-

Technology (digital, automation, ...)

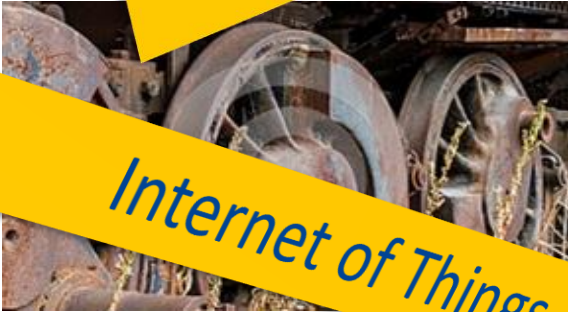
Will the European Rail Sector Master the Transition?



Digital



Connectivity



Internet of Things



Hyperloop



Autonomous Cars



Industrie 4.0



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